EXPERITY

View Visits and Documentation in Employer Portal

To view *visit details*, the user clicks the *magnifying glass* icon located to the left of the visit search results table.

=	Viewing All Practices : Viewing All Employers											Adam User
Visit	Visit Search - ALL Employers Selected											
Sear	Search Criteria											
Search Results												
	EXID	EID	Visit Status	Services	First	Last	Visit Date	Visit Type	Employer	Last Updated	EPS Reviewed	WC Reviewed
Q	826	8	Checked Out	WC NEW	SPENCER	TESTER	06/29/2017	WC	ROCKFORD CO	6/29/2017 8:56:52 PM	No	No
Q	819	79	Checked Out	WC NEW	JEFF	TEST	06/22/2017	WC	ROCKFORD CO	6/23/2017 11:49:00 AM	No	No

When the *magnifying glass* icon is selected, the *View Visit* page displays and lists the following information:

- Patient demographics: Information such as patient name and date of birth.
- Visit Type: Visit Type of WC or EPS.
- <u>Visit Details</u>: Information such as visit status, visit date, check in time, check out time, service performed, and results.
- <u>Documentation</u>: Any documents that were transmitted to *Employer Portal* from Experity EMR or Experity PM and the *Employer View* of the document.
- Reviewed By: User who has marked a document in Employer Portal as reviewed.

View V	isit							
C Back	to Search							
Visit Det	tails							
First Nan	ne:	SPENCER	Last Name: TESTER					
DOB:		01/01/1950	Company:	UPS ROCKFORD				
Visit Stat	us:	Checked Out	Visit Date:	06/29/2017 01:	00:00 AM			
Visit Type	e:	WC	Last Update Time:	07/03/2017 03:34:57 PM				
Check In	Time:	09:51:00 PM	Check Out Time: 12:00:00 AM					
EPS Revie	ewed By:		WC Reviewed By:					
Service:		WC NEW						
Service R	esults:	Pending						
WC Doc	WC Documents							
EPS	NC NC				Review WC Documents Submit			
	Released	Description	Created Date		Uploaded Date			
Q	Yes	Company Medical Record	6/29/2017 9:56:48 PM		6/29/2017 9:56:48 PM			

Users can click the *view document* icon located in the *Documents* section of the *View Visit* page to print and/or export EPS and/or WC documents to an external server.

EPS Documents												
EPS									Review EPS	Documents Submit		
Employer V	iew Re	leased	Description			Created Date		Uploaded Date				
Q Suppress	Yes	s	Company Medical Record			3/23/2017 1:34:49 PM	3/23/2017 1:34:49 PM			3/23/2017 1:34:49 PM		
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