EXPERITY

User Setting Audits In Employer Portal

The *User Settings* page supports user management and displays user information, permissions, and the last time the user logged in. An *Employer Portal administrative* user navigates to the *Audits > User Settings* page.

| Visit Search | RACTOR VELOCIT" | Viewing All Practices : Viewing All Employers | Admin_ User | |
|-----------------------|------------------|---|-------------|--|
| a Change Practice | User Settings | | | |
| 💄 Manage Employer 🛛 < | | | | |
| Users | Search Criteria | | | |
| ⇄ Change Employer | Select Practice: | ALL × | | |
| User Settings | Q Search C Clear | | | |
| | Search Results | | | |
| | | | | |

Important Note: The Audits menu option only displays to Employer Portal users with an Admin role.

The *Select Practice* field defaults to the practice attached to the user. If a user is a *Grouped Employer Portal* user, *ALL* is selected by default when the user is *Viewing All Practices*. However, users can click the *x icon* next to *ALL* to remove it and select individual practice names instead.

| C Visit Search | | | Viewing All Practices : Viewing All Employers | Admin_User ··· | | | |
|-------------------|-----------------|------------------|---|----------------|--|--|--|
| ₽ Change Practice | | User Setting | zs | | | | |
| 1 Manage Employer | < | | | | | | |
| Users | Search Criteria | | | | | | |
| 🔁 Change Employer | | Select Practice: | QA Test Practice × | | | | |
| 👍 Audits | ~ | | ALL | | | | |
| User Settings | | Q Search CC | lear A Choice Urgent Care | | | | |
| - - Logout | | | QA Test Practice | | | | |
| | | | Test Best Practice | | | | |
| | | Search Results | Test Shali | | | | |
| | | | Urgent Cares TEST | | | | |
| | | | ZipClinic | | | | |

Click the *Search* button to run the report. The *Search Results* display at the bottom of the page. Select the *Excel* button to download *Search Results* in an excel file format.

| Searc | h Results | | | | | | | | | | | |
|---------|-----------|------------|-----------|------------------------|-------|--------------------------------------|---|-------|---------|------------------------------|--------|-------------------------|
| £ Excel | | | | | | | | | | | | |
| User | Name | First Name | Last Name | Email | Phone | Practice(s) | Employer(s) | Admin | Grouped | Special Permissions | Active | Last Login |
| jther | ston1 | John | Therston | jtherston@practice.com | | Test Best Practice | ROCKFORD TOP | Yes | No | | Yes | 9/21/2018 4:04:45 PM |
| john | | John | Sivia | john@practice.com | | Test Best Practice, Test Practice | 123 COMPANY2, 48 FREIGHTWAY INC, A TESTING, ABC COMPANY, TRAINING COMPANY | Yes | Yes | | Yes | 4/6/2018 2:02:08 PM |
| tflos | \$ | Tina | Floss | tfloss@4m.com | | Test Best Practice | 4M SUPPLIES AND INSTALLATION | Yes | No | | Yes | 2/2/2018 8:00:55 AM |
| kflor | ee1234 | krista | floree | kfloree@aam.com | | Test Best Practice | A AMERICAN MACHINE AND | Yes | No | | Yes | 2/2/2018 8:03:33 AM |
| ame | ė | Amee | Test | afair@practice.com | | Test Best Practice | GUNITE 1234 | No | No | Can View EPS, Can View WC | Yes | 8/9/2018 9:29:06 AM |

The search results include the following information:

- User Name: The user's login user name
- First Name: The user's first name
- Last Name: The user's last name
- Email: The user's email address
- Phone: The user's phone number
- **<u>Practice(s)</u>**: The *practice(s)* that the user has access to
- Employer(s): The employer(s) that the user has access to
- <u>Admin</u>: Yes/No does the user have Admin permission
- <u>Grouped</u>: Yes/No is the user a Grouped Employer user
- Special Permissions: Permissions assigned to the user:
 - View EPS Documents
 - View WC Documents
 - Review EPS Documents
 - Review WC Documents
- Active: Yes/No is the user account is Active
- Last Login: Last date and time the user logged in